

# PREFERRED MORTGAGE BROKER DEMAND STATEMENT

I AM SENDING THIS SIGNED DEMAND STATEMENT, ALONG WITH A COMPLETE LOAN FILE,  
TO AN AUTHORIZED WORLD SAVINGS REPRESENTATIVE.

TO: **WORLD SAVINGS**  
Street Address: \_\_\_\_\_  
City, State, Zip Code: \_\_\_\_\_  
Attention: \_\_\_\_\_  
Orignation Manager/Loan Representative Name

## BROKER INFORMATION

Name of Firm: \_\_\_\_\_  
Street Address: \_\_\_\_\_ Mortgage Broker License No.: \_\_\_\_\_  
City, State, Zip: \_\_\_\_\_ Expiration Date: \_\_\_\_\_  
Telephone No.: \_\_\_\_\_ Tax ID No.: \_\_\_\_\_

## BORROWER AND PROPERTY INFORMATION

Borrower's Name(s): \_\_\_\_\_  
Property Address: \_\_\_\_\_ Mailing Address: \_\_\_\_\_  
City, State, Zip: \_\_\_\_\_ City, State, Zip: \_\_\_\_\_  
**Type of Property:** SFR CONDO PUD Other | **Fee Appraisal enclosed?** Yes No  
**Appraisal Access:** \_\_\_\_\_  
Contact Name Contact Telephone Number Alternate Telephone Number

## LOAN INFORMATION

Loan Amount: \_\_\_\_\_ Loan To Value (LTV): \_\_\_\_\_ % Estimated Closing Date: \_\_\_\_\_  
World Program Type: \_\_\_\_\_ Margin: \_\_\_\_\_ Index Value: \_\_\_\_\_ Points to World: \_\_\_\_\_  
Purpose: Purchase Refi Equity | Payments: Monthly Bi-Weekly | Tax Escrow Account: Yes No  
Occupancy: Owner Non-Owner | Prepay. Fee: Yes No \_\_\_\_ Years | Hazard Insurance  
Documentation: QQ Full Doc | Fixed Rate Option: Yes No | Escrow Account: Yes No  
**Pick-a-Payment<sup>sm</sup> Loan Program Only:** Borrower Requested Initial Payment Amount: \_\_\_\_\_

## FEE INFORMATION

### I. Upfront Fees Paid to Broker by Borrower (Specify Fee Type):

\_\_\_\_\_ SUBTOTAL I.: \_\_\_\_\_

### II. Fees Paid to Broker by:

- A.) Lender (to be paid at closing) . . . . . ( ) % of 1st loan amount . . . \_\_\_\_\_  
B.) 1.) Borrower (to be deducted from loan proceeds at closing) . . . . . ( ) % of 1st loan amount . . . \_\_\_\_\_  
B.) 2.) Borrower (other fees to be deducted from proceeds at closing) \_\_\_\_\_  
C.) Seller or other 3rd party (to be paid outside of closing) . . . . . \_\_\_\_\_

SUBTOTAL II.: \_\_\_\_\_

III. TOTAL BROKER FEES PAID (Subtotals for Sections I and II) . . . . . \_\_\_\_\_

**Note: Total Lender and Borrower Paid Broker Fees cannot exceed 4% of the loan amount plus \$350.00**

I UNDERSTAND AND AGREE THAT: 1) this statement is my written demand for the mortgage broker's fees indicated above; 2) the borrower will pay my mortgage broker fee (except to the extent indicated above) from the borrower's loan proceeds; 3) as required by applicable state and federal law and regulation, World will disclose to the borrower all information concerning the borrower's loan application, including the mortgage broker's fees; 4) World is relying on the accuracy of this statement in preparing borrower disclosures required by the federal Truth in Lending Act and Real Estate Settlement Procedures Act; and 5) World will authorize the remittance of my mortgage broker's fee to me on behalf of the borrower only after World has approved the application, escrow has closed and the security instruments have been recorded.

I represent and warrant that (1) I am duly licensed and authorized to receive the above compensation for the brokering of this loan in the state in which the property is located; (2) the license by which I am authorized to broker this loan is in good standing; (3) I have disclosed to the borrower the amount of my mortgage broker fees from all sources and the fact that borrower-paid fees will be deducted from the borrower's loan proceeds before closing; (4) I have also made all disclosures to the borrower required by applicable law and regulation and all disclosures recommended by HUD Policy Statements 1999-1 and 2001-1 regarding lender payments to mortgage brokers; and (5) all compensation payable to me in connection with this loan is disclosed above.

**IF THE LOAN AMOUNT CHANGES DUE TO A COUNTER OFFER, I ACKNOWLEDGE AND AGREE THAT MY FEE MAY BE RECALCULATED BASED ON THE NEW LOAN AMOUNT.**

\_\_\_\_\_  
Mortgage Broker's Signature / Date PMB Agent Unique Number  
\_\_\_\_\_  
Print Name PMB Unique Account Number

## FOR WORLD USE ONLY

Approved: \_\_\_\_\_ / \_\_\_\_\_  
Underwriting Manager I or Origination Manager I Date  
Loan Number: \_\_\_\_\_ Loan Amount at Closing: \_\_\_\_\_



\* 0 3 3 \*